June 24, 2020

To,
Department of Corporate Services
BSE Limited
Phiroze Jeejeebhoy Towers,
Dalal Street,
Mumbai-400 001

Script Code – 538119

Dear Sir,

Sub: Confirmation regarding not falling under Large Corporate criteria with reference to SEBI Circular No. SEBI/HO/DDHS/CIR/P/2018/144 dated November 26, 2018

Dear Sir/Madam,

With reference to the SEBI Circular No. SEBI/HO/DDHS/CIR/P/2018/144 dated November 26, 2018 with respect to fund raising by issuance of Debt Securities by large entities ("SEBI Circular"), we hereby confirm that we are not a Large Corporate as per the applicability criteria given under Para 2.2 of the aforesaid SEBI Circular.

Please take the same on record.

Thanking you,

For, R & B Denims Limited

Jyoti Agarwal

Jyoti Arun Agarwal
(Compliance Officer)

R&B DENIMS LIMITED

Annexure-A

Format of the Initial Disclosure to be made by an entity identified as a Large Corporate

Sr. No.	Particulars Details	Details
1.	Name of the company	R & B Denims Limited
2.	CIN	L17120GJ2010PLC062949
3.	Outstanding borrowing of company as on 31st March 2020, as applicable (in Rs Cr.)	44.53 Crore
4.	Highest Credit Rating During the previous FY (2019-20) along with name of the Credit Rating Agency	• Long Term Credit Rating-BB+/Stable (By CRISIL Limited) • Short Term Credit Rating- A4+ (By CRISIL Limited)
5.	Name of Stock Exchange in which the fine shall be paid, in case of shortfall in the required borrowing under the framework	Not Applicable

We confirm that we are not a Large Corporate as per the applicability criteria given under the SEBI circular SEBI/HO/DDHS/CIR/P/2018/144 dated November 26, 2018.

For, R & B Denims Limited

R&B DENIMS LIMITED

Parkin Khushmanbhai Jariwala
(Chief Financial Officer)
Contact No.: +91 96012-81648
Email Id: compliance@rnbdenims.com