April 20, 2021

To,
Department of Corporate Services,
BSE Limited
Phiroze Jeejeebhoy Towers
Dalai Street
Mumbai —400001

Dear Sir/Madam,

Re: Certificate under Regulation 40 (9) of Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 for the half year ending on 31/03/2021
Script Code – 538119

As per Regulation 40(9) of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, we have received a compliance certificate submitted by a Practicing Company Secretary for the half year ended 31st March, 2021.

As per Regulation 40(10) of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, we are enclosing herewith a compliance certificate.

Kindly acknowledgement receipt

Thanking You,

Yours faithfully,

For, R & B Denims Limited

R&B DENIMS LIMITED

Rajkumar Borana,
(Managing Director)
DIN: 01091166

JAINAM N SHAH & CO.
Company Secretaries
Phone: +91 98253-90282
Email: jainam.shah9091@gmail.com

CERTIFICATE UNDER REGULATION 40(9) OF THE SECURITIES AND EXCHANGE BOARD OF INDIA (LISTING OBLIGATIONS AND DISCLOSURE REQUIREMENTS) REGULATIONS, 2015

FOR THE HALF YEAR ENDED ON 31ST MARCH, 2021

I have examined all the Share Transfer forms, Memorandum of Transfers, Registers, files and other documents relating to M/s. R & B Denims Limited ("the Company") maintained by Bigshare Services Private Limited, Registrar and Share transfer Agents pertaining to transfer of equity shares of the company for the period from October 1, 2020 to March 31, 2021 (both days inclusive) for the purpose of issuing a Certificate as per Regulation 40(9) of the SEBI (Listing Obligations & Disclosure Requirements) Regulations 2015, and based on the information provided by the Company and Registrar & Transfer Agent I hereby certify that the Company has delivered during half year ended on 31st March, 2021.

A. The Company has delivered during the half year ended on 31st March, 2021 Share Certificate(s) relating to the Share Transfer form(s) received during the period from October 1, 2020 to March 31, 2021 (both days inclusive) as entered in the Memorandum of Transfers have been issued within one month from the respective date of lodgment of each deed excepting those rejected on technical grounds.

B. The Company has delivered during the half year ended on 31st March, 2021 Share Certificates in respect of requests relating to sub-division (split), renewal and consolidation received during the period from October 1, 2020 to March 31, 2021 (both days inclusive), within one month from the respective date of lodgment excepting those rejected on technical grounds. As per the records made available to us there were no requests relating to exchange or endorsement of calls/allotment monies received during the said period.

JAINAM N SHAH & CO.,
Company Secretaries

JAINAM N SHAH & CO. SURAT COMPANY SECRETARY

(Jainam Navinchandra Shah)
Proprietor
M. No.: 35397
CP No. 13108
UDIN: A035397C000139193

Place: Surat
Date: 20/04/2021