Form No. MGT-7

Annual Return (other than OPCs and Small Companies)
[Pursuant to sub-section (1) of section 92 of the Companies Act, 2013 and sub-rule (1) of rule 11 of the Companies (Management and Administration) Rules, 2014]



Form language
(•) English ( ) Hindi

*All fields marked in * are mandatory*

Refer instruction kit for filing the form

I REGISTRATION AND OTHER DETAILS

i *Corporate Identity Number (CIN) — L17120GJ2010PLC062949

ii (a) *Financial year for which the annual return is being filed (From date) (DD/MM/YYYY) — 01/04/2025

(b) *Financial year for which the annual return is being filed (To date) (DD/MM/YYYY) — 31/03/2026

(c) *Type of Annual filing — (•) Original ( ) Revised

(d) SRN of MGT-7 filed earlier for the same financial years

iii

Particulars	As on filing date	As on the financial year end date
Name of the company	R & B DENIMS LIMITED	R & B DENIMS LIMITED
Registered office address	BLOCK NO. 467 SACHIN PALSANA ROAD, PALSANA,NA,SURAT,Gujarat,India,394315	BLOCK NO. 467 SACHIN PALSANA ROAD, PALSANA,NA,SURAT,Gujarat,India,394315
Latitude details	21.08876	21.08876
Longitude details	72.96970	72.96970

(a) *Photograph of the registered office of the Company showing external building and name prominently visible — Photos of registered office.pdf

(b) *Permanent Account Number (PAN) of the company — AA******2Q

(c) *e-mail ID of the company — *****rnbdenims.com

(d) *Telephone number with STD code — 96******48

(e) Website — www.rnbdenims.com

iv *Date of Incorporation (DD/MM/YYYY) | 17/11/2010

v (a) *Class of Company (as on the financial year end date)
(Private company/Public Company/One Person Company) | Public company

(b) *Category of the Company (as on the financial year end date)
(Company limited by shares/Company limited by guarantee/Unlimited company) | Company limited by shares

(c) *Sub-category of the Company (as on the financial year end date)
(Indian Non-Government company/Union Government Company/State Government Company/ Guarantee and association company/Subsidiary of Foreign Company) | Non-government company

vi *Whether company is having share capital (as on the financial year end date) | (●) Yes ( ) No

vii (a) Whether shares listed on recognized Stock Exchange(s) | (●) Yes ( ) No

(b) Details of stock exchanges where shares are listed

S. No.	Stock Exchange Name	Code
1	Bombay Stock Exchange (BSE)	A1 - Bombay Stock Exchange (BSE)
2	National Stock Exchange (NSE)	A1024 - National Stock Exchange (NSE)

viii Number of Registrar and Transfer Agent | 0

CIN of the Registrar and Transfer Agent	Name of the Registrar and Transfer Agent	Registered office address of the Registrar and Transfer Agents	SEBI registration number of Registrar and Transfer Agent

ix * (a) Whether Annual General Meeting (AGM) held | (●) Yes ( ) No

(b) If yes, date of AGM (DD/MM/YYYY) | 18/07/2026

(c) Due date of AGM (DD/MM/YYYY) | 30/09/2026

(d) Whether any extension for AGM granted | ( ) Yes (●) No

(e) If yes, provide the Service Request Number (SRN) of the GNL-1 application form filed for extension

(f) Extended due date of AGM after grant of extension (DD/MM/YYYY)

(g) Specify the reasons for not holding the same

II PRINCIPAL BUSINESS ACTIVITIES OF THE COMPANY

i *Number of business activities: 2

S. No.	Main Activity group code	Description of Main Activity group	Business Activity Code	Description of Business Activity	% of turnover of the company
1	C	Manufacturing	13	Manufacture of Textiles	66
2	N	Administrative and support service activities	82	Office administrative, office support and other business support activities	34

III PARTICULARS OF HOLDING, SUBSIDIARY AND ASSOCIATE COMPANIES (INCLUDING JOINT VENTURES)

i *No. of Companies for which information is to be given: 3

S. No.	CIN /FCRN	Other registration number	Name of the company	Holding/ Subsidiary/Associate/Joint Venture	% of shares held
1		AASFR4375D	RB INDUSTRIES	Subsidiary	20
2		AARFR2011H	RICON INDUSTRIES	Subsidiary	20
3	U14101GJ2024PLC147516		RICON TEXTILE LIMITED	Subsidiary	0

IV SHARE CAPITAL, DEBENTURES AND OTHER SECURITIES OF THE COMPANY

i SHARE CAPITAL

(a) Equity share capital

Particulars	Authorised Capital	Issued capital	Subscribed capital	Paid Up capital

Total number of equity shares	150000000	89973440	89973440	89973440
Total amount of equity shares (in rupees)	300000000.00	179946880.00	179946880.00	179946880.00

Number of classes 1

Class of shares EQUITY SHARES	Authorised Capital	Issued capital	Subscribed Capital	Paid Up capital
Number of equity shares	150000000	89973440	89973440	89973440
Nominal value per share (in rupees)	2	2	2	2
Total amount of equity shares (in rupees)	300000000.00	179946880.00	179946880	179946880

(b) Preference share capital

Particulars	Authorised Capital	Issued capital	Subscribed capital	Paid Up capital
Total number of preference shares				
Total amount of preference shares (in rupees)				

Number of classes 0

Class of shares	Authorised Capital	Issued capital	Subscribed Capital	Paid Up capital
Number of preference shares				
Nominal value per share (in rupees)				

Total amount of preference shares (in rupees)				

(c) Unclassified share capital

Particulars	Authorised Capital
Total amount of unclassified shares	0

(d) Break-up of paid-up share capital

Particulars	Number of shares			Total Nominal Amount	Total Paid-up amount	Total premium
	Physical	DEMAT	Total			
(i) Equity shares						
At the beginning of the year	50	89973390	89973440.00	179946880	179946880	
Increase during the year	0.00	0.00	0.00	0.00	0.00	
i Public Issues	0	0	0.00	0	0	
ii Rights issue	0	0	0.00	0	0	
iii Bonus issue	0	0	0.00	0	0	
iv Private Placement/ Preferential allotment	0	0	0.00	0	0	
v ESOPs	0	0	0.00	0	0	
vi Sweat equity shares allotted	0	0	0.00	0	0	
vii Conversion of Preference share	0	0	0.00	0	0	
viii Conversion of Debentures	0	0	0.00	0	0	
ix GDRs/ADRs	0	0	0.00	0	0	
x Others, specify			0.00			
Decrease during the year	0.00	0.00	0.00	0.00	0.00	
i Buy-back of shares	0	0	0.00	0	0	
ii Shares forfeited	0	0	0.00	0	0	
iii Reduction of share capital	0	0	0.00	0	0	

Particulars	Number of shares			Total Nominal Amount	Total Paid-up amount	Total premium
iv Others, specify			0.00			
At the end of the year	50.00	89973390.00	89973440.00	179946880.00	179946880.00	
(ii) Preference shares						
At the beginning of the year	0	0	0.00	0	0	
Increase during the year	0.00	0.00	0.00	0.00	0.00	
i Issues of shares	0	0	0.00	0	0	
ii Re-issue of forfeited shares	0	0	0.00	0	0	
iii Others, specify			0.00			
Decrease during the year	0.00	0.00	0.00	0.00	0.00	
i Redemption of shares	0	0	0.00	0	0	
ii Shares forfeited	0	0	0.00	0	0	
iii Reduction of share capital	0	0	0.00	0	0	
iv Others, specify			0.00			
At the end of the year	0.00	0.00	0.00	0.00	0.00	

ISIN of the equity shares of the company

ii Details of stock split/consolidation during the year (for each class of shares) 0

Class of shares		
Before split / Consolidation	Number of shares	
	Face value per share	

After split / consolidation	Number of shares	
	Face value per share	

iii Details of shares/Debentures Transfers since closure date of last financial year (or in the case of the first return at any time since the incorporation of the company)

☑ Nil

Number of transfers

Attachments:

1. Details of shares/Debentures Transfers

iv Debentures (Outstanding as at the end of financial year)

(a) Non-convertible debentures

*Number of classes 0

Classes of non-convertible debentures	Number of units	Nominal value per unit	Total value (Outstanding at the end of the year)
Total			

Classes of non-convertible debentures	Outstanding as at the beginning of the year	Increase during the year	Decrease during the year	Outstanding as at the end of the year
Total				

(b) Partly convertible debentures

*Number of classes 0

Classes of partly convertible debentures	Number of units	Nominal value per unit	Total value (Outstanding at the end of the year)

Total			

Classes of partly convertible debentures	**Outstanding as at the beginning of the year**	**Increase during the year**	**Decrease during the year**	**Outstanding as at the end of the year**
Total				

(c) Fully convertible debentures

*Number of classes | 0

Classes of fully convertible debentures	**Number of units**	**Nominal value per unit**	**Total value (Outstanding at the end of the year)**
Total			

Classes of fully convertible debentures	**Outstanding as at the beginning of the year**	**Increase during the year**	**Decrease during the year**	**Outstanding as at the end of the year**
Total				

(d) Summary of Indebtedness

Particulars	**Outstanding as at the beginning of the year**	**Increase during the year**	**Decrease during the year**	**Outstanding as at the end of the year**
Non-convertible debentures				
Partly convertible debentures				
Fully convertible debentures				
Total				

v Securities (other than shares and debentures) | 0

Type of Securities	Number of Securities	Nominal Value of each Unit	Total Nominal Value	Paid up Value of each Unit	Total Paid up Value
Total	0.00		0.00		0.00

V Turnover and net worth of the company (as defined in the Companies Act, 2013)

i *Turnover	2910803104.41
ii * Net worth of the Company	1975085109.14

VI SHARE HOLDING PATTERN

A Promoters

S. No	Category	Equity		Preference	
		Number of shares	Percentage	Number of shares	Percentage
1	Individual/Hindu Undivided Family				
	(i) Indian	41508390	46.13	0	0.00
	(ii) Non-resident Indian (NRI)	0	0.00	0	0.00
	(iii) Foreign national (other than NRI)	0	0.00	0	0.00
2	Government				
	(i) Central Government	0	0.00	0	0.00
	(ii) State Government	0	0.00	0	0.00
	(iii) Government companies	0	0.00	0	0.00
3	Insurance companies	0	0.00	0	0.00
4	Banks	0	0.00	0	0.00

5	Financial institutions	0	0.00	0	0.00
6	Foreign institutional investors	0	0.00	0	0.00
7	Mutual funds	0	0.00	0	0.00
8	Venture capital	0	0.00	0	0.00
9	Body corporate (not mentioned above)	10125000	11.25	0	0.00
10	Others	0	0.00	0	0.00
	Total	51633390.00	57.38	0.00	0.00

Total number of shareholders (promoters) 20

B Public/Other than promoters

S. No	Category	Equity		Preference	
		Number of shares	Percentage	Number of shares	Percentage
1	Individual/Hindu Undivided Family				
	(i) Indian	31644650	35.17	0	0.00
	(ii) Non-resident Indian (NRI)	392216	0.44	0	0.00
	(iii) Foreign national (other than NRI)	0	0.00	0	0.00
2	Government				
	(i) Central Government	0	0.00	0	0.00
	(ii) State Government	0	0.00	0	0.00
	(iii) Government companies	0	0.00	0	0.00
3	Insurance companies	0	0.00	0	0.00
4	Banks	0	0.00	0	0.00

5	Financial institutions	0	0.00	0	0.00
6	Foreign institutional investors	1866617	2.07	0	0.00
7	Mutual funds	0	0.00	0	0.00
8	Venture capital	0	0.00	0	0.00
9	Body corporate (not mentioned above)	4266855	4.74	0	0.00
10	Others Clearing Members AIF	169712	0.19	0	0.00
	Total	38340050.00	42.61	0.00	0.00

Total number of shareholders (other than promoters) 44167

Total number of shareholders (Promoters + Public/Other than promoters) 44187.00

Breakup of total number of shareholders (Promoters + Other than promoters)

Sl.No	Category	
1	Individual - Female	10000
2	Individual - Male	26972
3	Individual - Transgender	0
4	Other than individuals	7215
	Total	44187.00

C Details of Foreign institutional investors' (FIIs) holding shares of the company 5

Name of the FII	Address	Date of Incorporation	Country of Incorporation	Number of shares held	% of shares held
CRAFT EMERGING MARKET FUNDPCC- ELITE CAPITAL FUND	ORBIS FINANCIAL CORPORATION LTD, 4 AOCUS TECHNOPOLIS,GOLF CLUB ROAD,SECTOR-54, GURGAON,122002	06/02/2023	Mauritius	284400	0.11

BOFA SECURITIES EUROPE SA - ODI	ORBIS FINANCIAL CORPORATION LTD, 4 AOCUS TECHNOPOLIS,GOLF CLUB ROAD,SECTOR-54, GURGAON,122002	06/02/2023	Angola	68841	0.03
EMINENCE GLOBAL FUND PCC- EUBILIA CAPITAL PARTNERS	ORBIS FINANCIAL CORPORATION LTD, 4 AOCUS TECHNOPOLIS,GOLF CLUB ROAD,SECTOR-54, GURGAON,122002	06/02/2023	Guinea-bissau	5189007	1.91
NORTH STAR OPPORTUNITIES FUND VCC-BULL VALUE INCOR	ORBIS FINANCIAL CORPORATION LTD, 4 AOCUS TECHNOPOLIS,GOLF CLUB ROAD,SECTOR-54, GURGAON,122002	06/02/2023	Anguilla	51900	0.01
PINE OAK GLOBAL FUND - CLASS B	ORBIS FINANCIAL CORPORATION LTD, 4 AOCUS TECHNOPOLIS,GOLF CLUB ROAD,SECTOR-54, GURGAON,122002	06/02/2023	The Gambia	5703	0.01

VII NUMBER OF PROMOTERS, MEMBERS, DEBENTURE HOLDERS
[Details of Promoters, Members (other than promoters), Debenture holders]

Details	At the beginning of the year	At the end of the year
Promoters	21	20
Members (other than promoters)	5196	44187
Debenture holders	0	0

VIII DETAILS OF DIRECTORS AND KEY MANAGERIAL PERSONNEL

A Composition of Board of Directors

Category	Number of directors at the beginning of the year		Number of directors at the end of the year		Percentage of shares held by directors as at the end of year	
	Executive	Non-executive	Executive	Non-executive	Executive	Non-executive
A Promoter	5	0	5	0	34.21	0
B Non-Promoter	0	0	0	0	0.00	0.00

i Non-Independent	0	0	0	0	0	0
ii Independent	0	0	0	0	0	0
C Nominee Directors representing	0	0	0	0	0.00	0.00
i. Banks and FIs	0	0	0	0	0	0
ii Investing institutions	0	0	0	0	0	0
iii Government	0	0	0	0	0	0
iv Small share holders	0	0	0	0	0	0
v Others	0	0	0	0	0	0
Total	5	0	5	0	34.21	0.00

*Number of Directors and Key managerial personnel (who is not director) as on the financial year end date: 12

B (i) Details of directors and Key managerial personnel as on the closure of financial year

Name	DIN/PAN	Designation	Number of equity shares held	Date of cessation (after closure of financial year : If any) (DD/MM/YYYY)
RAJKUMAR MANGILAL BORANA	01091166	Director	10264605	
AMIT DALMIA	00034642	Managing Director	9025855	
DEEPAK DALMIA	00050547	Whole-time director	9095840	
ANKUR MANGILAL BORANA	01091164	Director	8217090	
ANITA PANKAJ JAIN	08010993	Director	0	
NITIKA ABHISHEK SONI	10708045	Director	0	
ARVIND KUMAR RATHI	07842066	Director	0	
NIRMIT DALMIA	10751198	Whole-time director	0	
KANAV SHAM SUNDER ARORA	00933401	Director	0	
KRISHNA OMPRAKASH AGARWAL	10278104	Director	0	
PARKIN KHUSHMANBHAI JARIWALA	ABPPJ7179M	CFO	0	

SUJATA CHIRAG DUDHAREJIYA	BNCPR1165F	Company Secretary	0	

B (ii) *Particulars of change in director(s) and Key managerial personnel during the year 0

Name	DIN/PAN	Designation at the beginning / during the financial year	Date of appointment/ change in designation/ cessation (DD/MM/YYYY)	Nature of change (Appointment/ Change in designation/ Cessation)

IX MEETINGS OF MEMBERS/CLASS OF MEMBERS/ BOARD/COMMITTEES OF THE BOARD OF DIRECTORS

A MEMBERS/CLASS /REQUISITIONED/NCLT/COURT CONVENED MEETINGS

*Number of meetings held 2

Type of meeting	Date of meeting (DD/MM/YYYY)	Total Number of Members entitled to attend meeting	Attendance	
			Number of members attended	% of total shareholding
Annual General Meeting	11/08/2025	4735	36	100
Extra Ordinary General Meeting	13/03/2026	43332	36	99.94

B BOARD MEETINGS

*Number of meetings held 10

S.No	Date of meeting (DD/MM/YYYY)	Total Number of directors as on the date of meeting	Attendance	
			Number of directors attended	% of attendance
1	02/04/2025	10	10	100.00
2	21/04/2025	10	10	100.00
3	15/05/2025	10	10	100.00
4	16/06/2025	10	10	100.00

5	11/07/2025	10	10	100.00
6	11/08/2025	10	10	100.00
7	12/09/2025	10	10	100.00
8	14/11/2025	10	8	80.00
9	14/02/2026	10	10	100.00
10	16/03/2026	10	10	100.00

C COMMITTEE MEETINGS

Number of meetings held: 19

S.No	Type of meeting	Date of meeting (DD/MM/YYYY)	Total Number of Members as on the date of meeting	Attendance	
				Number of members attended	% of attendance
1	Audit Committee Meeting	02/04/2025	4	4	100.00
2	Audit Committee Meeting	21/04/2025	4	4	100.00
3	Audit Committee Meeting	15/05/2025	4	4	100.00
4	Audit Committee Meeting	16/06/2025	4	4	100.00
5	Audit Committee Meeting	11/07/2025	4	4	100.00
6	Audit Committee Meeting	11/08/2025	4	4	100.00
7	Audit Committee Meeting	12/09/2025	4	4	100.00
8	Audit Committee Meeting	14/11/2025	4	4	100.00
9	Audit Committee Meeting	14/02/2026	4	4	100.00
10	Nomination and Remuneration Committee Meeting	21/04/2025	4	4	100.00
11	Nomination and RemunerationCommitte e Meeting	15/05/2025	4	4	100.00

12	Nomination and RemunerationCommittee Meeting	11/07/2025	4	4	100.00
13	Nomination and RemunerationCommittee Meeting	12/09/2025	4	4	100.00
14	Stakeholders Relationship Committee Meeting	15/05/2025	3	3	100.00
15	Stakeholders Relationship Committee Meeting	11/08/2025	3	3	100.00
16	Stakeholders Relationship Committee Meeting	14/11/2025	3	3	100.00
17	Stakeholders Relationship Committee Meeting	14/02/2026	3	3	100.00
18	Corporate Social ResponsibilityCommittee Meeting	16/06/2025	3	3	100.00
19	Corporate Social ResponsibilityCommittee Meeting	16/03/2026	3	3	100.00

D ATTENDANCE OF DIRECTORS

S. No	Name of the Director	Board Meetings			Committee Meetings			Whether attended AGM held on
		Number of Meetings which director was entitled to attend	Number of Meetings attended	% of attendance	Number of Meetings which director was entitled to attend	Number of Meetings attended	% of attendance	18/07/2026 (Y/N/NA)
1	RAJKUMAR MANGILAL BORANA	10	10	100.00	3	3	100.00	Yes
2	AMIT DALMIA	10	10	100.00	12	12	100.00	Yes
3	DEEPAK DALMIA	10	10	100.00	0	0	0.00	Yes
4	ANKUR MANGILAL BORANA	10	10	100.00	2	2	100.00	Yes
5	ANITA PANKAJ JAIN	10	10	100.00	13	13	100.00	Yes
6	NITIKA ABHISHEK SONI	7	7	100.00	3	3	100.00	Yes

7	ARVIND KUMAR RATHI	10	10	100.00	10	10	100.00	Yes
8	NIRMIT DALMIA	10	10	100.00	0	0	0.00	Yes
9	KANAV SHAM SUNDER ARORA	10	10	100.00	10	10	100.00	Yes
10	KRISHNA OMPRAKASH AGARWAL	10	10	100.00	17	17	100.00	Yes

X REMUNERATION OF DIRECTORS AND KEY MANAGERIAL PERSONNEL

☐ Nil

A *Number of Managing Director, Whole-time Directors and/or Manager whose remuneration details to be entered: 3

S. No.	Name	Designation	Gross salary	Commission	Stock Option/ Sweat equity	Others	Total amount
1	AMIT DALMIA	Managing director	3000000	0	0	0	3000000.00
2	DEEPAK DALMIA	Whole-time director	1020000	0	0	0	1020000.00
3	NIRMIT DALMIA	Whole-time director	4800000	0	0	0	4800000.00
	Total		8820000.00	0.00	0.00	0.00	8820000.00

B *Number of CEO, CFO and Company secretary whose remuneration details to be entered: 2

S. No.	Name	Designation	Gross salary	Commission	Stock Option/ Sweat equity	Others	Total amount
1	PARKIN KHUSHMANBHAIJA RIWALA	CFO	900000	0	0	0	900000.00
2	SUJATA CHIRAGDUDHAREJI YA	Company Secretary	150000	0	0	0	150000.00
	Total		1050000.00	0.00	0.00	0.00	1050000.00

C *Number of other directors whose remuneration details to be entered: 7

S. No.	Name	Designation	Gross salary	Commission	Stock Option/ Sweat equity	Others	Total amount
1	RAJKUMAR MANGILAL BORANA	Director	2220000	0	0	0	2220000.00

2	ANKUR MANGILALBORANA	Director	1800000	0	0	0	1800000.00
3	ANITA PANKAJ JAIN	Director	0	0	0	50000	50000.00
4	KANAV SHAMSUNDER ARORA	Director	0	0	0	50000	50000.00
5	NITIKA ABHISHEK SONI	Director	0	0	0	35000	35000.00
6	KRISHNAOMPRAKA SHAGARWAL	Director	0	0	0	50000	50000.00
7	ARVIND KUMARRATHI	Director	0	0	0	50000	50000.00
	Total		4020000.00	0.00	0.00	235000.00	4255000.00

XI MATTERS RELATED TO CERTIFICATION OF COMPLIANCES AND DISCLOSURES

A *Whether the company has made compliances and disclosures in respect of applicable provisions of the Companies Act, 2013 during the year ◉ Yes ○ No

B If No, give reasons/observations

XII PENALTY AND PUNISHMENT – DETAILS THEREOF

A *DETAILS OF PENALTIES / PUNISHMENT IMPOSED ON COMPANY/ DIRECTORS/OFFICERS ☑ Nil

Name of the company/ directors/ officers	Name of the court/ concerned Authority	Date of Order (DD/MM/YYYY)	Name of the Act and section under which penalised / punished	Details of penalty/ punishment	Details of appeal (if any) including present status

B *DETAILS OF COMPOUNDING OF OFFENCES ☑ Nil

Name of the company/ directors/ officers	Name of the court/ concerned Authority	Date of Order (DD/MM/YYYY)	Name of the Act and section under which offence committed	Particulars of offence	Amount of compounding (in rupees)

XIII Details of Shareholder / Debenture holder

Number of shareholder/ debenture holder	44954

XIV Attachments

(a) List of share holders, debenture holders	Details of Shareholder or Debenture holder.xlsm
(b) Optional Attachment(s), if any	

XV COMPLIANCE OF SUB-SECTION (2) OF SECTION 92, IN CASE OF LISTED COMPANIES

In case of a listed company or a company having paid up share capital of Ten Crore rupees or more or turnover of Fifty Crore rupees or more, details of company secretary in whole time practice certifying the annual return in Form MGT-8.

I/We certify that:

(a) The return states the facts, as they stood on the date of the closure of the financial year aforesaid correctly and adequately.
(b) Unless otherwise expressly stated to the contrary elsewhere in this return, the Company has complied with applicable provisions of the Act during the financial year.
(c) The company has not, since the date of the closure of the last financial year with reference to which the last return was submitted or in the case of a first return since the date of incorporation of the company, issued any invitation to the public to subscribe for any securities of the company.
(d) Where the annual return discloses the fact that the number of members, (except in case of one person company), of the company exceeds two hundred, the excess consists wholly of persons who under second proviso to clause (ii) of sub-section (68) of section 2 of the Act are not to be included in reckoning the number of two hundred.

I/ We have examined the registers, records and books and papers of R & B DENIMS LIMITED as required to be maintained under the Companies Act, 2013 (the Act) and the rules made thereunder for the financial year ended on (DD/MM/YYYY) 31/03/2026

In my/ our opinion and to the best of my information and according to the examinations carried out by me/ us and explanations furnished to me/ us by the company, its officers and agents, I/ we certify that:
A The Annual Return states the facts as at the close of the aforesaid financial year correctly and adequately.
B During the aforesaid financial year the Company has complied with provisions of the Act & Rules made there under in respect of:
1 its status under the Act;
2 maintenance of registers/records & making entries therein within the time prescribed therefor;
3 filing of forms and returns as stated in the annual return, with the Registrar of Companies, Regional Director, Central Government, the Tribunal , Court or other authorities within/beyond the prescribed time;
4 calling/ convening/ holding meetings of Board of Directors or its committees, if any, and the meetings of the members of the company on due dates as stated in the annual return in respect of which meetings, proper notices were given and the proceedings including the circular resolutions and resolutions passed by postal ballot, if any, have been properly recorded in the Minute Book/registers maintained for the purpose and the same have been signed;
5 closure of Register of Members / Security holders, as the case may be.
6 advances/loans to its directors and/or persons or firms or companies referred in section 185 of the Act;
7 contracts/arrangements with related parties as specified in section 188 of the Act;

8 issue or allotment or transfer or transmission or buy back of securities/ redemption of preference shares or debentures/ alteration or reduction of share capital/ conversion of shares/ securities and issue of security certificates in all instances;
9 keeping in abeyance the rights to dividend, rights shares and bonus shares pending registration of transfer of shares in compliance with the provisions of the Act
10 declaration/ payment of dividend; transfer of unpaid/ unclaimed dividend/other amounts as applicable to the Investor Education and Protection Fund in accordance with section 125 of the Act;
11 signing of audited financial statement as per the provisions of section 134 of the Act and report of directors is as per sub - sections (3), (4) and (5) thereof;
12 constitution/ appointment/ re-appointments/ retirement/ filling up casual vacancies/ disclosures of the Directors, Key Managerial Personnel and the remuneration paid to them;
13 appointment/ reappointment/ filling up casual vacancies of auditors as per the provisions of section 139 of the Act;
14 approvals required to be taken from the Central Government, Tribunal, Regional Director, Registrar, Court or such other authorities under the various provisions of the Act;
15 acceptance/ renewal/ repayment of deposits;
16 borrowings from its directors, members, public financial institutions, banks and others and creation/ modification/ satisfaction of charges in that respect, wherever applicable;
17 loans and investments or guarantees given or providing of securities to other bodies corporate or persons falling under the provisions of section 186 of the Act ;
18 alteration of the provisions of the Memorandum and/ or Articles of Association of the Company;

To be digitally signed by	
Name	Bhaveshkumar Arjunkumar Rawal
Date (DD/MM/YYYY)	16/05/2026
Place	SURAT

Whether associate or fellow:

○ Associate ◉ Fellow

Certificate of practice number	1*2*7

XVI Declaration under Rule 9(4) of the Companies (Management and Administration) Rules, 2014

*(a) DIN/PAN/Membership number of Designated Person	BNCPR1165F
*(b) Name of the Designated Person	SUJATA CHIRAG DUDHAREJIYA

Declaration

I am authorised by the Board of Directors of the Company vide resolution number* 06 dated*

(DD/MM/YYYY) 16/05/2026 to sign this form and declare that all the requirements of Companies Act, 2013 and the rules made thereunder in respect of the subject matter of this form and matters incidental thereto have been complied with. I further declare that:

1 Whatever is stated in this form and in the attachments thereto is true, correct and complete and no information material to the subject matter of this form has been suppressed or concealed and is as per the original records maintained by the company.

2 All the required attachments have been completely and legibly attached to this form.

***To be digitally signed by**	
*Designation *(Director /Liquidator/ Interim Resolution Professional (IRP)/Resolution Professional (RP))*	Director
*DIN of the Director; or PAN of the Interim Resolution Professional (IRP) or Resolution Professional (RP) or Liquidator	0*0*1*6*
***To be digitally signed by**	

◉ Company Secretary ○ Company secretary in practice

*Whether associate or fellow:

◉ Associate ○ Fellow

Membership number	7*2*0
Certificate of practice number	

Note: Attention is drawn to provisions of Section 448 and 449 of the Companies Act, 2013 which provide for punishment for false statement / certificate and punishment for false evidence respectively.

For office use only:

eForm Service request number (SRN)	AC4856482
eForm filing date (DD/MM/YYYY)	27/07/2026

This eForm has been taken on file maintained by the Registrar of Companies through electronic mode and on the basis of statement of correctness given by the company