January 24, 2022

To,
Department of Corporate Services,
BSE Limited
Phiroze Jeejeebhoy Towers
Dalai Street
Mumbai —400001
Script Code – 538119

Sub: Reconciliation of Share Capital Audit Report — December 31, 2021

Dear Sir/ Madam,

Pursuant to Regulation 76 of SEBI (Depositories & Participants) Regulation, 2018, as amended thereof, we enclose herewith the Reconciliation of Share Capital Audit Report Issued by M/s. Pradeep K. Singhi & Associates, Practicing Chartered Accountants for the quarter ended on December 31, 2021.

Kindly take the above information on record.

Thanking you,

Yours faithfully,

For, **R & B Denims Limited**

R&B DENIMS LIMITED

Rajkumar Borana
(Managing Director)
DIN: 01091166

PRADEEP K. SINGHI & ASSOCIATES
CHARTERED ACCOUNTANTS

To,
The Board of Directors
R & B DENIMS LIMITED
Block No.467, Sachin Palsana Road,
Palsana, SURAT-394315

RECONCILIATION OF SHARE CAPITAL AUDIT REPORT

[Regulation 76 of SEBI (Depositories & Participants) Regulations, 2018, as amended thereof]

I have examined the registers, records and documents of M/s R & B DENIMS LIMITED for the quarter ended on 31st December, 2021 as maintained by M/s. Bigshare Services Private Limited the Registrar/Share Transfer Agents of the Company. In my opinion and to the best of my Knowledge and according to the information and explanation given to me and as shown by the records examined by me, I hereby submit my reconciliation of share capital audit report for the aforesaid quarter as under:

1	For Quarter Ended:	31.12.2021	
2	ISIN:	INE012Q01021	
3	Face Value:	Rs. 2/- (Rupees Two) each	
4	Name of the Company:	R & B Denims Limited	
5	Registered Office Address:	Block No. 467, Sachin Palsana Road, Palsana, Surat-394315	
6	Correspondence Address:	Block No. 467, Sachin Palsana Road, Palsana, Surat-394315	
7	Telephone & Fax No.:	(T) +91-9601281648 (F) +91- 261-2321672	
8	Email Address:	compliance@rnbdenims.com	
9	Names of Stock Exchanges Where the Company's Securities are listed	BSE Limited	
		Number of Shares	**% of Total Issued Capital**
10	Issued Capital:	69973440	100.00
11	Listed Capital:	69973440	100.00
12	Held in dematerialized from in CDSL:	68200964	97.47
13	Held in dematerialized from in NSDL:	1772426	2.53
14	Physical:	50	0.00
15	**Total No. of shares (12+13+14)**	**69973440**	**100**
16	Reasons for difference if any, between (10&11), (10&15), (11&15)	**Not Applicable**	

Pradeep K. Singhi & Associates * Chartered Accountants * SURAT

A-501, PRESIDENT PLAZA, NR. R.T.O. CIRCLE, RING ROAD, NANPURA, SURAT-395001
PHONE: 0261-2460132 E_mail: psinghi.roc@gmail.com

17	Details of Change in share capital during the quarter under review		Company has sub-divided 1(One) Equity Shares of the company having face value of Rs. 2/- each on 29.10.2021 (Record Date) resulting in increase in number of shares, paid-up capital remains same.	
18	Register of Members is updated (Yes/No)		Yes	
19	Reference of previous quarter with regard to excess dematerialised shares, if any:		Nil	
20	Has the company resolved the matter mentioned in point no.19 above in the current quarter? If not, reason Why:		N.A.	
21	Mentioned the total no. of requests, if any, confirmed after 21 days and the total no. of requests pending beyond 21 days with the reasons for delay:		Nil	
	Total No. of demat requests	No. of request	No. of Shares	Reason for delay
	-	-	-	-
22	Name, Telephone & Fax No. of the Compliance officer of the Company		Mrs. Jyoti Agarwal Company Secretary & Compliance Officer Membership No.: F6250 +91 987 925 9344	
23	Name, Telephone & Fax No. of the Practicing ~~Company Secretary~~/ Chartered Accountants		M/s. Pradeep K. Singhi & Associates Chartered Accountants Tel: 0261-2460132 FRN No.: 126027W Membership No.: 200/24612	
24	Appointment of common agency for share registry work		Yes Bigshare Services Private Limited 1st Floor, Bharat Tin Works Building, Opp. Vasant Oasis, Next to Keys Hotel, Makwana Road, Andheri (East), Mumbai-400059 Tel: 022 62638200, Fax: 022-62638299 Email: info@bigshareonline.com	
25	Any other detail that the auditor may like to provide. (e.g. BIFR company, delisting from SE, company changed its name etc.		Not Applicable	

For, Pradeep K. Singhi & Associates
Chartered Accountants
FRN: 126027W

* Pradeep K. Singhi & Associates * SURAT * Chartered Accountants *

Pradeep Kumar Singhi
Partner
Membership No.: 200/24612
UDIN: 22024612AAAAAU5539

Place: Surat
Date: 24/01/2022