April 26, 2023

To,
Department of Corporate Services,
BSE Limited
Phiroze Jeejeebhoy Towers
Dalai Street
Mumbai —400001
**Script Code – 538119**

Dear Sir/Madam,

**Sub: Reconciliation of Share Capital Audit Report — March 31, 2023**

Pursuant to Regulation 76 of SEBI (Depositories & Participants) Regulation, 2018, as amended thereof, we enclose herewith the Reconciliation of Share Capital Audit Report issued by M/s. Pradeep K. Singhi & Associates, Practicing Chartered Accountants for the quarter ended on March 31, 2023.

You are requested to take the same on your records.

Thanking You,

**For, R & B Denims Limited**

Jyoti Arun Agarwal

Digitally signed by Jyoti Arun Agarwal
DN: cn=Jyoti Arun Agarwal, c=IN, st=Gujarat, o=Personal, title=5352, serialNumber=72ecd363e8f0240d7f478a999e0b49e6f33aa189a0046c29cb9caba2cc5691b1
Date: 2023.04.26 15:33:47 +05'30'

JYOTI ARUN AGARWAL
(Company Secretary)

**To,**
**The Board of Directors**
**R & B DENIMS LIMITED**
Block No.467, Sachin Palsana Road,
Palsana, SURAT-394315

**RECONCILIATION OF SHARE CAPITAL AUDIT REPORT**

[Regulation 76 of SEBI (Depositories & Participants) Regulations, 2018, as amended thereof]

I have examined the registers, records and documents of M/s **R & B DENIMS LIMITED** for the quarter ended on 31st March, 2023 as maintained by M/s. Bigshare Services Private Limited the Registrar/Share Transfer Agents of the Company. In my opinion and to the best of my Knowledge and according to the information and explanation given to me and as shown by the records examined by me, I hereby submit my reconciliation of share capital audit report for the aforesaid quarter as under:

| | | | |
|---|---|---|---|
| 1 | For Quarter Ended: | 31.03.2023 | |
| 2 | ISIN: | INE012Q01021 | |
| 3 | Face Value: | Rs. 2/- (Rupees Two) each | |
| 4 | Name of the Company: | R & B Denims Limited | |
| 5 | Registered Office Address: | Block No. 467, Sachin Palsana Road, Palsana, Surat-394315 | |
| 6 | Correspondence Address: | Block No. 467, Sachin Palsana Road, Palsana, Surat-394315 | |
| 7 | Telephone & Fax No.: | (T) +91-9601281648<br>(F) +91- 261-2321672 | |
| 8 | Email Address: | compliance@rnbdenims.com | |
| 9 | Names of Stock Exchanges Where the Company's Securities are listed | BSE Limited | |
| | | **Number of Shares** | **% of Total Issued Capital** |
| 10 | Issued Capital: | 69973440 | 100.00 |
| 11 | Listed Capital: | 69973440 | 100.00 |
| 12 | Held in dematerialized from in CDSL: | 57997831 | 82.89 |
| 13 | Held in dematerialized from in NSDL: | 11975559 | 17.11 |
| 14 | Physical: | 50 | 0.00 |
| 15 | **Total No. of shares (12+13+14)** | **69973440** | **100** |
| 16 | Reasons for difference if any, between (10&11), (10&15), (11&15) | **Not Applicable** | |

| | | | | | | |
|---|---|---|---|---|---|---|
| 17 | Certifying the details of changes in share capital during the quarter under consideration as per Table below: | | | | | |
| Particulars*** | No. of Shares | Applied/ Not Applied For listing | Listed on Stock Exchange (Specify Names) | Whether Intimated to CDSL | Whether Intimated to NSDL | In-prin. Appr. Pending for SE (Specify names) |
| ESOP-Allotment | | | **N.A.** | | | |
| *** Rights, Bonus, Preferential Issue, ESOPs, Amalgamation, Conversion, Buyback, Capital Reduction, Forfeiture, Any other (to specify) | | | | | | |

| | | | | |
|---|---|---|---|---|
| 18 | Register of Members is updated (Yes/No) | | Yes | |
| 19 | Reference of previous quarter with regard to excess dematerialised shares, if any: | | Nil | |
| 20 | Has the company resolved the matter mentioned in point no.19 above in the current quarter? If not, reason Why: | | N.A. | |
| 21 | Mentioned the total no. of requests, if any, confirmed after 21 days and the total no. of requests pending beyond 21 days with the reasons for delay: | | Nil | |
| | Total No. of demat requests | No. of request | No. of Shares | Reason for delay |
| | - | - | - | - |
| 22 | Name, Telephone & Fax No. of the Compliance officer of the Company | | Mrs. Jyoti Agarwal<br>Company Secretary & Compliance Officer<br>Membership No.: F-6250<br>+91 987 925 9344 | |
| 23 | Name, Telephone & Fax No. of the Practicing ~~Company Secretary~~/ Chartered Accountants | | M/s. Pradeep K. Singhi & Associates<br>Chartered Accountants<br>Tel: 0261-2460132<br>FRN No.: 126027W<br>Membership No.: 200/24612 | |
| 24 | Appointment of common agency for share registry work | | Yes<br>Bigshare Services Private Limited<br>Office No S6-2, 6th Floor, Pinnacle Business Park, Next to Ahura Centre, Mahakali Caves Road, Andheri (East) Mumbai – 400093<br>Tel: 022 62638200, Fax: 022-62638299<br>Email: info@bigshareonline.com | |
| 25 | Any other detail that the auditor may like to provide. (e.g. BIFR company, delisting from SE, company changed its name etc. | | Not Applicable | |

For, Pradeep K. Singhi & Associates
Chartered Accountants
FRN: 126027W

Pradeep K. Singhi & Associates * Chartered Accountants * SURAT

PRADEEP KUMAR SINGHI

Digitally signed by PRADEEP KUMAR SINGHI
DN: cn=PRADEEP KUMAR SINGHI, c=IN, st=Gujarat, o=Personal, title=9078, serialNumber=774b1e5aa7e02c314449a9d695c65ad6c753c261 3f027475b6051d68bfdb4057
Date: 2023.04.26 13:30:12 +05'30'

Pradeep Kumar Singhi
Partner
M. No.: 200/24612
UDIN: 23024612BGQQIB9843

Place: Surat
Date: 26/04/2023