Date: 24/07/2023

To,
The Department of Corporate Services;
BSE Limited
Phiroze Jeejeebhoy Towers,
Dalal Street,
Mumbai-400001
BSE Code: 538119

Sub: Reconciliation of Share Capital Audit Report — June 30, 2023

Dear Sir/ Madam,

Pursuant to Regulation 76 of SEBI (Depositories & Participants) Regulation, 2018, as amended thereof, we enclose herewith the Reconciliation of Share Capital Audit Report issued by M/s. Pradeep K. Singhi & Associates, Practicing Chartered Accountants for the quarter ended on June 30, 2023.

You are requested to take the same on your records.

Thanking you,

Yours faithfully,

For, R & B Denims Limited

Jyoti Arun Agarwal

Digitally signed by Jyoti Arun Agarwal
DN: cn=Jyoti Arun Agarwal, c=IN, st=Gujarat, o=Personal, title=5352, serialNumber=72ecd363e8f0240d7f478a9959e0b49e6f33aa189a0046c29cb9caba2cc5691b1
Date: 2023.07.24 17:05:12 +05'30'

Jyoti Agarwal
Company Secretary
FCS-6250

PRADEEP K. SINGHI & ASSOCIATES
CHARTERED ACCOUNTANTS

To,
The Board of Directors of
R & B DENIMS LIMITED
Block No.467, Sachin Palsana Road,
Palsana, SURAT-394315

RECONCILIATION OF SHARE CAPITAL AUDIT REPORT

[Regulation 76 of SEBI (Depositories & Participants) Regulations, 2018, as amended thereof]

I have examined the registers, records and documents of M/s **R & B DENIMS LIMITED** for the quarter ended on 30th June, 2023 as maintained by M/s. Bigshare Services Private Limited the Registrar/Share Transfer Agents of the Company. In my opinion and to the best of my Knowledge and according to the information and explanation given to me and as shown by the records examined by me, I hereby submit my reconciliation of share capital audit report for the aforesaid quarter as under:

1	For Quarter Ended:	30.06.2023	
2	ISIN:	INE012Q01021	
3	Face Value:	Rs. 2/- (Rupees Two) each	
4	Name of the Company:	R & B Denims Limited	
5	Registered Office Address:	Block No. 467, Sachin Palsana Road, Palsana, Surat-394315	
6	Correspondence Address:	Block No. 467, Sachin Palsana Road, Palsana, Surat-394315	
7	Telephone & Fax No.:	(T) +91-9601281648 (F) +91- 261-2321672	
8	Email Address:	compliance@rnbdenims.com	
9	Names of Stock Exchanges Where the Company's Securities are listed	BSE Limited	
		Number of Shares	**% of Total Issued Capital**
10	Issued Capital:	69973440	100.00
11	Listed Capital:	69973440	100.00
12	Held in dematerialized from in CDSL:	57012267	81.48
13	Held in dematerialized from in NSDL:	12961123	18.52
14	Physical:	50	0.00
15	**Total No. of shares (12+13+14)**	**69973440**	**100**
16	Reasons for difference if any, between (10&11), (10&15), (11&15)	**Not Applicable**	

Pradeep K. Singhi & Associates * Chartered Accountants * SURAT

A-501, PRESIDENT PLAZA, NR. R.T.O. CIRCLE, RING ROAD, NANPURA, SURAT-395001
PHONE: 0261-2460132 E_mail: psinghi.roc@gmail.com

17	Certifying the details of changes in share capital during the quarter under consideration as per Table below:					
Particulars***	No. of Shares	Applied/ Not Applied For listing	Listed on Stock Exchange (Specify Names)	Whether Intimated to CDSL	Whether Intimated to NSDL	In-prin. Appr. Pending for SE (Specify names)
ESOP-Allotment			**N.A.**			
*** Rights, Bonus, Preferential Issue, ESOPs, Amalgamation, Conversion, Buyback, Capital Reduction, Forfeiture, Any other (to specify)						

18	Register of Members is updated (Yes/No)	Yes		
19	Reference of previous quarter with regard to excess dematerialised shares, if any:	Nil		
20	Has the company resolved the matter mentioned in point no.19 above in the current quarter? If not, reason Why:	N.A.		
21	Mentioned the total no. of requests, if any, confirmed after 21 days and the total no. of requests pending beyond 21 days with the reasons for delay:	Nil		
	Total No. of demat requests	No. of request	No. of Shares	Reason for delay
	-	-	-	-
22	Name, Telephone & Fax No. of the Compliance officer of the Company	Mrs. Jyoti Agarwal Company Secretary & Compliance Officer Membership No.: F-6250 +91 987 925 9344		
23	Name, Telephone & Fax No. of the Practicing ~~Company Secretary~~/ Chartered Accountants	M/s. Pradeep K. Singhi & Associates Chartered Accountants Tel: 0261-2460132 FRN No.: 126027W Membership No.: 200/24612		
24	Appointment of common agency for share registry work	Yes Bigshare Services Private Limited Office No S6-2, 6th Floor, Pinnacle Business Park, Next to Ahura Centre, Mahakali Caves Road, Andheri (East) Mumbai – 400093 Tel: 022 62638200, Fax: 022-62638299 Email: info@bigshareonline.com		
25	Any other detail that the auditor may like to provide. (e.g. BIFR company, delisting from SE, company changed its name etc.	Not Applicable		

For, Pradeep K. Singhi & Associates
Chartered Accountants
FRN: 126027W

Pradeep K. Singhi & Associates * Chartered Accountants * SURAT

Pradeep Kumar Singhi
Partner
M. No.: 200/24612
UDIN: 23024612BGQQJG1789

Place: Surat
Date: 24/07/2023