Date: 24/10/2023

To,
The Department of Corporate Services;
BSE Limited
Phiroze Jeejeebhoy Towers,
Dalal Street,
Mumbai-400001
BSE Code: 538119

Sub: Reconciliation of Share Capital Audit Report — September 30, 2023

Dear Sir/ Madam,

Pursuant to Regulation 76 of SEBI (Depositories & Participants) Regulation, 2018, as amended thereof, we enclose herewith the Reconciliation of Share Capital Audit Report issued by M/s. Pradeep K. Singhi & Associates, Practicing Chartered Accountants for the quarter ended on September 30, 2023.

You are requested to take the same on your records.

Thanking you,

Yours faithfully,

For, R & B Denims Limited

Jyoti Arun Agarwal
Digitally signed by Jyoti Arun Agarwal
Date: 2023.10.24 16:03:10 +05'30'

Jyoti Agarwal
Company Secretary
FCS-6250

PRADEEP K. SINGHI & ASSOCIATES
CHARTERED ACCOUNTANTS

To,
The Board of Directors of
R & B DENIMS LIMITED
Block No.467, Sachin Palsana Road,
Palsana, SURAT-394315

RECONCILIATION OF SHARE CAPITAL AUDIT REPORT.

[Regulation 76 of SEBI (Depositories & Participants) Regulations, 2018, as amended thereof]

I have examined the registers, records and documents of M/s **R & B DENIMS LIMITED** for the quarter ended on 30th September, 2023 as maintained by M/s. Bigshare Services Private Limited the Registrar/Share Transfer Agents of the Company. In my opinion and to the best of my Knowledge and according to the information and explanation given to me and as shown by the records examined by me, I hereby submit my reconciliation of share capital audit report for the aforesaid quarter as under:

1	For Quarter Ended:	30.09.2023	
2	ISIN:	INE012Q01021	
3	Face Value:	Rs. 2/- (Rupees Two) each	
4	Name of the Company:	R & B Denims Limited	
5	Registered Office Address:	Block No. 467, Sachin Palsana Road, Palsana, Surat-394315	
6	Correspondence Address:	Block No. 467, Sachin Palsana Road, Palsana, Surat-394315	
7	Telephone & Fax No.:	(T) +91-9601281648 (F) +91- 261-2321672	
8	Email Address:	compliance@rnbdenims.com	
9	Names of Stock Exchanges Where the Company's Securities are listed	BSE Limited	
		Number of Shares	**% of Total Issued Capital**
10	Issued Capital:	69973440	100.00
11	Listed Capital:	69973440	100.00
12	Held in dematerialized from in CDSL:	57268177	81.84
13	Held in dematerialized from in NSDL:	12705213	18.16
14	Physical:	50	0.00
15	**Total No. of shares (12+13+14)**	**69973440**	**100**
16	Reasons for difference if any, between (10&11), (10&15), (11&15)	**Not Applicable**	

17	Certifying the details of changes in share capital during the quarter under consideration as per Table below:					
Particulars	No. of Shares	Applied/Not Applied For listing	Listed on Stock Exchange (Specify Names)	Whether Intimated to CDSL	Whether Intimated to NSDL	In-prin. Appr. Pending for SE (Specify names)
The Company has issued 2,00,00,000 (Two Crore) Convertible Equity Warrants at a price of Rs. 32/- per warrant (including premium of Rs 30/- per Warrant) Non-Promoter/ Public category Shareholder of the Company	NIL	BSE has granted In principle approval for the said warrants on September 26, 2023. The shares underlying Warrants will be applied for listing upon exercise of warrants and allotment of such shares.	Not Listed	No	No	No

18	Register of Members is updated (Yes/No)		Yes	
19	Reference of previous quarter with regard to excess dematerialised shares, if any:		Nil	
20	Has the company resolved the matter mentioned in point no. 19 above in the current quarter? If not, reason Why:		N.A.	
21	Mentioned the total no. of requests, if any, confirmed after 21 days and the total no. of requests pending beyond 21 days with the reasons for delay:		Nil	
	Total No. of demat requests	No. of request	No. of Shares	Reason for delay
	-	-	-	-
22	Name, Telephone & Fax No. of the Compliance officer of the Company		Mrs. Jyoti Agarwal Company Secretary & Compliance Officer Membership No.: F-6250 +91 987 925 9344	

23	Name, Telephone & Fax No. of the Practicing ~~Company Secretary~~/ Chartered Accountants	M/s. Pradeep K. Singhi & Associates Chartered Accountants Tel: 0261-2460132 FRN No.: 126027W Membership No.: 200/24612
24	Appointment of common agency for share registry work	Yes Bigshare Services Private Limited Office No S6-2, 6th Floor, Pinnacle Business Park, Next to Ahura Centre, Mahakali Caves Road, Andheri (East) Mumbai – 400093 Tel: 022 62638200, Fax: 022-62638299 Email: info@bigshareonline.com
25	Any other detail that the auditor may like to provide. (e.g. BIFR company, delisting from SE, company changed its name etc.	Not Applicable

For, Pradeep K. Singhi & Associates
Chartered Accountants
FRN: 126027W

Pradeep Kumar Singhi
Partner
M. No.: 200/24612
UDIN: 23024612BGQQNK8442

Place: Surat
Date: 24/10/2023