Date: 30/01/2024

To
BSE Limited,
Phiroze Jeejeebhoy Towers,
Dalal Street,
Mumbai- 400 001.

Scrip ID/ Code	**:**	**RNBDENIMS/538119**
Sub	**:**	**Reconciliation of Share Capital Audit Report for the Quarter ended on 31st December, 2023**
Ref No.	**:**	**Regulation 76 of SEBI (Depositories and Participants) Regulations, 2018.**

Dear Sir/Madam,

With reference to the above caption subject, please find enclosed herewith the Reconciliation of Share Capital Audit Report as per the SEBI Circular No. D & CC/FITTC/ CIR-16/2002 dated 31st December, 2002 (amended) for the Quarter ended on 31st December, 2023. This Report has been signed by Mr. Ranjit Binod Kejriwal, Practicing Company Secretary.

Kindly take the same in your record and acknowledge the receipt.

Thanking you,

Yours faithfully,
For R & B Denims Limited

RAJKUMAR MANGILAL BORANA
Digitally signed by RAJKUMAR MANGILAL BORANA
Date: 2024.01.30 13:37:40 +05'30'

Rajkumar Mangilal Borana
Managing Director
DIN: 01091166

Place: Surat
Encl: As Above

RANJIT KEJRIWAL
Company Secretaries & Registered Valuer (SFA)

To
The Board of Directors,
R & B DENIMS LIMITED
Block No.467, Sachin Palsana Road,
Palsana,Surat-394315, Gujarat, India.

Scrip Code : 538119
Company Registration Number : L17120GJ2010PLC062949
Authorised Capital : Rs. 25.5 Crores

We have examined the Register of Members and other records/documents maintained by R & B Denims Limited (hereinafter referred to as 'Company') and its Registrar and Share Transfer Agent namely M/s Bigshare Services Private Limited, for issuing this certificate in accordance with Circular D&CC/FITTC/CIR-16/2002 dated December 31, 2002 and Circular CIR/MRD/ DP/30/2010 dated September 06, 2010 issued by the Securities and Exchange Board of India.

In our opinion and to the best of our knowledge and according to the information and explanations given to us and based on such verification as considered necessary by us, we hereby certify the Reconciliation of Share Capital Audit in the prescribed format as under:

RECONCILIATION OF SHARE CAPITAL AUDIT

1	**For the Quarter ended:**	:	31-12-2023	
2	ISIN	:	**INE012Q01021**	
3	Face Value	:	**Re. 2/- per share**	
4	Name of the Company	:	R & B DENIMS LIMITED	
5	Registered Office Address	:	Block No. 467 Sachin Palsana Road, Palsana, Surat - 394315	
6	Correspondence Address	:	Same as above	
7	Telephone No	:	+91-9601281648	
8	Fax	:	+91 -261-2321672	
9	E-mail Address	:	info@rnbdenims.com	
10	Name of the Stock Exchange where the Company's securities are listed	:	BSE Ltd	
		Number of Shares	% of Total Issued capital	
11	Issued Capital	6,99,73,440		
12	Listed Capital	6,99,73,440	100%	
13	Held in Dematerialised Form in CDSL	5,73,47,599	81.96%	
14	Held in Dematerialised Form in NSDL	1,26,25,791	18.04%	
15	Physical form of shares	50	0	
16	Total No. of shares	6,99,73,440	100%	
17	Reasons for the differences if any between (11& 12), (11&16) (12&16)	NA	NA	

18	Certifying the details of changes in share capital during the quarter under consideration as per the Table below :					
Particulars ***	No. of shares	Applied/ Not Applied	Listed on Stock Exchange	Whether intimated to CDSL	Whether intimated to NSDL	In principle approval pending for Stock Exchange
NA	NA	NA	NA	NA	NA	NA

*** Rights, Bonus, Preferential Issue, ESOP's, Amalgamation, Conversion, Buyback, Capital Reduction, Forfeiture, (if any other specify)

19	Register of members is updated	:	YES
20	Reference of the previous quarter with regards to excess dematerialized shares	:	NA
21	Mentioned the total no of request if any, confirmed after 21 days and the total no. of request pending beyond 21 days with the reasons for the delay:		

Total no. of Demat request	No. of Request	No. of Shares	Reasons for the delay
Confirmed after 21 days	**Nil**	**Nil**	**Not Applicable**
Pending for more than 21 days	**Nil**	**Nil**	**Not Applicable**

22	Name, Telephone, & Fax No. of Compliance Officer /Company Secretary of the Company	:	Mrs. Sujata Chirag Dudharejiya (Company Secretary & Compliance Officer) (Appointed w.e.f 27th January, 2024) PAN: BNCPR1165F M. No: A71210 Tel : (91) 9879612766 Email: sujata.ravisaheb@gmail.com Mrs. Jyoti Arun Agarwal (Company Secretary & Compliance Officer) (Resigned w.e.f 08th November, 2023) PAN: ABMPA6904G M. No: F6250 Tel : (91) 9879259344 Email: jyotiagarwalcs@gmail.com
23	Name, Address, Tel. & Fax No, Regn No of Certifying Auditor	:	PCS Ranjit Binod Kejriwal 1, Aastha, 2/906, Hira Modi Sheri, Opp. Gujarat Samachar Press, Ring Road, Surat - 395002 Tel: (91)261 2331123 Email: rbksurat@gmail.com Membership No.: F6116 COP Number: 5985
24	Appointment of the Common Agency for the Share Registry work	:	Bigshare Services Private Limited INR000001385 Office No S6-2, 6th floor Pinnacle Business Park, Next to Ahura Centre, Mahakali Caves Road, Andheri (East) Mumbai - 400093, India. Tel.: (91)22-62638200 Fax.: (91)22-62638299 Email: info@bigshareonline.com Website: www.bigshareonline.com
25	Any other auditor may like to provide (e.g. BIFR Company, delisting from Stock exchange, Change of the name of the Company)	:	NIL

RANJIT BINOD KEJRIWAL

Digitally signed by RANJIT BINOD KEJRIWAL
Date: 2024.01.29 20:15:51 +05'30'

Ranjit Binod Kejriwal
(Practicing Company Secretary)
Membership No: F6116
CP No. 5985
UDIN: F006116E003328941

Place: SURAT
Date: 29/01/2024