July 11, 2019

To,
The BSE Limited
Phiroze Jeejeebhoy Towers,
Dalai Street,
Mumbai — 400001

Ref: R & B Denims Limited (538119)

Sub: Reconciliation of Share Capital Audit Report — June 30, 2019

Dear Sir/ Madam,

Pursuant to Circular No. D&CC/FITTC/CIR-16/2002 dated December 31, 2002 and Regulation 55A of SEBI (Depositories & Participants) Regulation, 1996, we are enclosing herewith the Reconciliation of Share Capital Audit Report Issued by M/s. Pamita Doshi & Co., Practicing Chartered Accountants for the quarter ended on June 30, 2019.

Kindly take the above information on record.

Thanking you,

Yours faithfully,

For, R & B Denims Limited

R&B DENIMS LIMITED

Rajkumar Borana
(Managing Director)
DIN: 01091166

PAMITA DOSHI & CO.
CHARTERED ACCOUNTANTS

To,
The Board of Directors
R & B DENIMS LIMITED
Block No.467, Sachin Palsana Road,
Palsana, SURAT-394315

RECONCILIATION OF SHARE CAPITAL AUDIT REPORT

[Pursuant to Circular No. D&CC/FITTC/CIR-16/2002 dated December31, 2002] & Regulation 55A of SEBI (Depositories & Participants) Regulations, 1996.

I have examined the registers, records and documents of M/s **R & B DENIMS LIMITED** for the quarter ended on 30th June, 2019 as maintained by M/s. Big share Services Private Limited the Registrar/Share Transfer Agents of the Company. In my opinion and to the best of my Knowledge and according to the information and explanation given to me and as shown by the records examined by me, I hereby submit my reconciliation of share capital audit report for the aforesaid quarter as under:

1	For Quarter Ended:	30.06.2019	
2	ISIN:	INE012Q01013	
3	Face Value:	Rs. 10/- (Rupees Ten) each	
4	Name of the Company:	R & B Denims Limited	
5	Registered Office Address:	Block No.467, Sachin Palsana Road, Palsana, Surat-394315	
6	Correspondence Address:	Block No.467, Sachin Palsana Road, Palsana, Surat-394315	
7	Telephone & Fax No.:	(T) +91-9601281648 (F) +91- 261-2321672	
8	Email Address:	compliance@rnbdenims.com	
9	Names of Stock Exchanges Where the Company's Securities are listed	BSE Limited	
		Number of Shares	**% of Total Issued Capital**
10	Issued Capital:	13994688	100.00
11	Listed Capital:	13994688	100.00
12	Held in dematerialized from in CDSL:	13501247	96.47
13	Held in dematerialized from in NSDL:	493431	3.53
14	Physical:	10	0.00
15	**Total No. of shares (12+13+14)**	**13994688**	**100**
16	Reasons for difference if any, between (10&11), (10&15), (11&15)	**Not Applicable**	

PAMITA DOSHI & CO. SURAT CHARTERED ACCOUNTANTS

168, Ahuranagar Society, Opp. Bhulka Bhavan School, Adajan Road, Surat-395009
Phone No.: +91 990 915 2020 **E-mail**: capamitadoshi@gmail.com

17	Certifying the details of changes in share capital during the quarter under consideration as per Table below:					
Particulars***	No. of Shares	Applied/ Not Applied For listing	Listed on Stock Exchange (Specify Names)	Whether Intimated to CDSL	Whether Intimated to NSDL	In-prin. Appr. Pending for SE (Specify names)
ESOP-Allotment			**N.A.**			

*** Rights, Bonus, Preferential Issue, ESOPs, Amalgamation, Conversion, Buyback, Capital Reduction, Forfeiture, Any other (to specify)

18	Register of Members is updated (Yes/No)		Yes	
19	Reference of previous quarter with regard to excess dematerialized shares, if any:		Nil	
20	Has the company resolved the matter mentioned in point no.19 above in the current quarter? If not, reason Why:		Yes	
21	Mentioned the total no. of requests, if any, confirmed after 21 days and the total no. of requests pending beyond 21 days with the reasons for delay:		Nil	
	Total No. of demat requests	No. of request	No. of Shares	Reason for delay
	-	-	-	-
22	Name, Telephone & Fax No. of the Compliance officer of the Company		Mrs. Jyoti Agarwal Company Secretary & Compliance Officer Membership No.: F6250 +91 987 925 9344	
23	Name, Telephone & Fax No. of the Practicing ~~Company Secretary~~/ Chartered Accountants		M/s. Pamita Doshi & Co. Chartered Accountants Tel: 9909152020 FRN No.: 141976W Membership No.: 141320	
24	Appointment of common agency for share registry work		Big share Services Private Limited Bharat Tin Works Building, 1st Floor Opp. Vasant Oasis, Next to Keys Hotel, Makwana Road, Andheri (East), Mumbai-400059 Tel: 022 62638236	
25	Any other detail that the auditor may like to provide. (e.g. BIFR company, delisting from SE, company changed its name etc.		Nil	

For, Pamita Doshi & Co.
Chartered Accountants
ICAI FRN: 141976W

PAMITA DOSHI & CO. SURAT CHARTERED ACCOUNTANTS

CA Pamita Doshi
Proprietor
Membership No.: 141320
UDIN: 19141320AAAABV5300

Place: SURAT
Date: 10/07/2019