RECONCILIATION OF SHARE CAPITAL AUDIT			
Scrip code*	538119		
NSE Symbol	NOTLISTED		
MSEI Symbol	NOTLISTED		
ISIN	INE012Q01021		
Whether company has CIN	Yes		
CIN Number	L17120GJ2010PLC062949		
Name of the company*	R & B DENIMS LIMITED		
Registered office address			
Registered office address*	BLOCK NO. 467 SACHIN PALSANA ROAD, PALSANA, SURAT-394315		
Registered office state*	GUJARAT		
Registered office city*	SURAT		
Registered office district*	SURAT		
Registered office pin code*	394315		
Registered office contact number*	ISD Code*	STD Code*	Number*
	+91	0261	9601281648
Registered office fax		0261	2321672
Registered office country*	INDIA		
Registered office website	www.rnbdenims.com		
Registered office email	info@rnbdenims.com		
Correspondence address			
Same as above	Yes		
Correspondence address	BLOCK NO. 467 SACHIN PALSANA ROAD, PALSANA, SURAT-394315		
Correspondence state	GUJARAT		
Correspondence city	SURAT		
Correspondence district	SURAT		

Correspondence pin code	394315		
Correspondence contact number	ISD Code	STD Code	Number
	+91	0261	9601281648
Correspondence fax		0261	2321672
Correspondence country	INDIA		
Correspondence email	compliance@rnbdenims.com		
Reporting quarter*	31-03-2024		
Face value*	2		

Stock Exchange Details :	Name of stock Exchange	Listed Capital	% Of total issued capital
Name of other stock exchanges where the company's securities are listed	BSE Ltd	89973440	100
Remarks			

Capital Details :		
	Number of shares	% Of total issued capital
Issued capital*	89973440	
Listed capital (BSE) (As per company records)*	89973440	100
Held in dematerialised form in CDSL*	57472486	63.88
Held in dematerialised form in NSDL*	12500904	13.89
Physical*	50	0
Total no.of shares*	69973440	78
Reasons for difference if any, Between issued capital and listed capital*	0	
Reasons for difference if any, Between issued capital and total number of shares*	20000000	Textual Information(2)
Reasons for difference if any, Between listed capital and total number of shares*	20000000	Textual Information(3)

Text Block	
Textual Information(2)	Corporate Action Forms were filed with CDSL& NSDL on 27th March, 2024, and the shares were credited to demat account of shareholders on 05th April, 2024 and 09th April, 2024 respectively. Hence there is difference of 2,00,00,000 shares in issued capital and total number of shares, issued pursuant to conversion of warrants into equity shares on 12th March,2024.
Textual Information(3)	Corporate Action Forms were filed with CDSL& NSDL on 27th March, 2024, and the shares were credited to demat account of shareholders on 05th April, 2024 and 09th April, 2024 respectively. Hence there is difference of 2,00,00,000 shares in listed capital and total number of shares, issued pursuant to conversion of warrants into equity shares on 12th March,2024.

Certifying the details of changes in share capital during the quarter under consideration as per Table below :	
Whether changes during the quarter*	Yes

Certifying the details of changes in share capital during the quarter under consideration as per Table below :

Serial No.	Particulars	No.of shares	Applied / Not Applied for listing	Listed on Stock Exchanges (Specify Names)	whether intimated to CDSL	whether intimated to NSDL	In-prin appr. pending for SE (Specify Names)	Remarks
1	Conversion	20000000	Applied	BSE Ltd	Yes	Yes	Yes	

Register of members is updated*	Yes
If not, Updated upto which date	
Reference of previous quarter with regards to excess dematerialised shares,If any.	NA
Has the company resolved the matter (excess dematerialised shares mentioned above) in the current quarter ?*	NA
If not, Reason why ?	

Mentioned the total no.of requests, If any, confirmed after 21 days and the total no.of requests pending beyond 21 days with the reasons for delay			
Total no.of demat requests	No.of requests*	No.of shares*	Reasons for delay
Confirmed after 21 days*	0	0	NA
Pending for more than 21 days*	0	0	NA
Remarks			

Compliance Officer Details		
Whether Compliance officer appointed	Yes	
Whether Qualified Company Secretary is Compliance Officer *	Yes	
Name of the compliance officer*	Sujata Chirag Dudharejiya	
PAN of the compliance officer*	BNCPR1165F	
Date of Appointment	27-01-2024	
Designation*	COMPANY SECRETARY AND COMPLIANCE OFFICER	
Membership Nos	ACS	71210
Mobile no.*	9879612766	
Fax no.		
E-mail id*	sujata.ravisaheb@gmail.com	
Whether any change in Compliance Officer during the previous 2 quarters*	Yes	
Whether the previous Compliance Officer was Qualified Company Secretary *	Yes	

Whether the previous Compliance Officer was Qualified Company Secretary *		
Previous Compliance Officer Name	JYOTI ARUN AGARWAL	
PAN of the previous compliance officer*	ABMPA6904G	
Membership Nos	FCS	6250
Date of Appointment	21-12-2015	
Date of Cessation	08-11-2023	

Date of Appointment	
CA/CS/CMA*	Company secretary
Name of certifying auditor*	RANJIT BINOD KEJRIWAL
Date of issue of report*	22-04-2024
Address*	1, AASTHA, 2/906, HIRA MODI SHERI, OPP GUJARAT SAMACHAR PRESS, RING ROAD
City*	SURAT
Pincode*	395002
Contact no.*	0261-2331123
Fax no.	-
Email	rbksurat@gmail.com
Membership no.*	6116
Firms registration number of audit firm	
Name of the firm*	RANJIT BINOD KEJRIWAL
COP number*	5985

Name of the firm*	
Appointment of common agency for share registry work*	Yes
Whether Registered with SEBI	
Name of RTA	BIGSHARE SERVICES PRIVATE LIMITED
SEBI registration no.	INR000001385
Address	OFFICE NO S6-2, SIXTH FLOOR, PINNACLE BUSINESS PARK, NEXT TO AHURA CENTRE, MAHAKALI CAVES ROAD, ANDHERI(EAST)
State	MAHARASHTRA
City	MUMBAI
Pincode	400093
Contact no.	022-62638200

Fax number of RTA	022-62638299
E-mail id	info@bigshareonline.com
Website Address	www.bigshareonline.com
Whether any change in Registrar and Share Transfer Agents *	No
Previous Registrar and Share Transfer Agents Name	
Date of Cessation	
Any other detail that the auditor may like to provide. (e.g. BIFR company, delisting from SE)	