Date: 24/01/2026

To,
BSE Limited
Phiroze Jeejeebhoy Towers,
Dalal Street,
Mumbai-400001

To,
National Stock Exchange of India Limited
Exchange Plaza,
Bandra - Kurla Complex, Bandra (E),
Mumbai - 400051

Scrip ID/ Symbol/ Code /ISIN	:	RNBDENIMS/538119/INE012Q01021
Subject	:	Reconciliation of Share Capital Audit Report for the quarter ended on 31st December, 2025
Reference Number	:	Regulation 76 of SEBI (Depositories and Participants) Regulations, 2018.

Dear Sir/Madam,

With reference to the above caption subject, please find enclosed herewith the Reconciliation of Share Capital Audit Report as per the SEBI Circular No. D & CC/FITTC/CIR-16/2002 dated 31st December, 2002 (amended) for the quarter ended on 31st December, 2025. This Report has been signed by Mr. Bhaveshkumar Arjunkumar Rawal, Practicing Company Secretary.

Kindly take the same in your record and acknowledge the receipt.

Thanking you,

Yours faithfully,
For R & B Denims Limited

Dalmia Amit
Digitally signed by Dalmia Amit
Date: 2026.01.24 14:22:05 +05'30'

Amit Dalmia
Chairman and Managing Director
DIN: 00034642

Place: Surat
Encl: As Above

BHAVESHKUMAR RAWAL
COMPANY SECRETARY

M. No.+91 89054 85323
M. No.+91 94279 78697
Office M. No. +91 92650 07363
Office Tel. No. 0261-358625
Email - brawal1011@gmail.com

306, 3rd Floor, Sankalp, Chowki Street, Nanpura, Surat - 395001 (Guj.)

To
The Board of Directors,
R & B DENIMS LIMITED
Block No.467, Sachin Palsana Road,
Palsana, Surat-394315, Gujarat, India.

Scrip Code	:	538119
Symbol	:	RNBDENIMS
Company Registration Number	:	L17120GJ2010PLC062949
Authorised Capital	:	Rs. 25.50 Crores

I have examined the Register of Members and other records/documents maintained by R & B Denims Limited (hereinafter referred to as 'Company') and its Registrar and Share Transfer Agent namely M/s Bigshare Services Private Limited, for issuing this certificate in accordance with Circular D&CC/FITTC/CIR-16/2002 dated December 31, 2002 and Circular CIR/MRD/DP/30/2010 dated September 06, 2010 issued by the Securities and Exchange Board of India.

In my opinion and to the best of our knowledge and according to the information and explanations given to me and based on such verification as considered necessary by me, I hereby certify the Reconciliation of Share Capital Audit in the prescribed format as under:

RECONCILIATION OF SHARE CAPITAL AUDIT

1	For the quarter ended:	:	31-12-2025	
2	ISIN	:	INE012Q01021	
3	Face Value	:	Rs. 2/- per share	
4	Name of the Company	:	R & B DENIMS LIMITED	
5	Registered Office Address	:	Block No. 467 Sachin Palsana Road, Palsana, Surat - 394315	
6	Correspondence Address	:	Same as above	
7	Telephone No	:	+91-9601281648	
8	Fax	:	+91 -261-2321672	
9	E-mail Address	:	info@rnbdenims.com	
10	Name of the Stock Exchange where the Company's securities are listed	:	BSE Ltd National Stock Exchange of India Ltd	
			Number of Shares	% of Total Issued capital
11	Issued Capital		8,99,73,440	-
12	Listed Capital		8,99,73,440	100%
13	Held in Dematerialised Form in CDSL		7,84,18,759	87.16%
14	Held in Dematerialised Form in NSDL		1,15,54,631	12.84%
15	Physical form of shares		50	0
16	Total No. of shares		8,99,73,440	100.00%
17	Reasons for the differences if any between (11& 12) (11&16) (12&16)		NA	NA

18	Certifying the details of changes in share capital during the quarter under consideration as per the Table below :					
Particulars ***	No. of shares	Applied/ Not Applied	Listed on Stock Exchange	Whether intimated to CDSL	Whether intimated to NSDL	In principle approval pending for Stock

		for listing				Exchange
NA	NA	NA	NA	NA	NA	NA

*** Rights, Bonus, Preferential Issue, ESOP's, Amalgamation, Conversion, Buyback, Capital Reduction, Forfeiture, (if any other specify)

19	Register of members is updated	:	YES
20	Reference of the previous quarter with regards to excess dematerialized shares	:	NA
21	Mentioned the total no of request if any, confirmed after 21 days and the total no. of request ending beyond 21 days with the reasons for the delay:		

Total no. of Demat request	No. of Request	No. of Shares	Reasons for the delay
Confirmed after 21 days	**Nil**	**Nil**	**Not Applicable**
Pending for more than 21 days	**Nil**	**Nil**	**Not Applicable**

22	Name, Telephone, & Fax No. of Compliance Officer /Company Secretary of the Company	:	Mrs. Sujata Chirag Dudharejiya Company Secretary & Compliance Officer Appointed w.e.f 27th January, 2024 PAN: BNCPR1165F M. No: A71210 Tel : (91) 9879612766 Email: compliance@rnbdenims.com
23	Name, Address, Tel. & Fax No, Regn No of Certifying Auditor	:	PCS Bhaveshkumar Arjunkumar Rawal 306, 3rd Floor, Sankalp, Chowki Street, Nanpura, Surat - 395001 Tel: (91)261 3586251 Email: brawal1011@gmail.com Membership No.: F8812 COP Number: 10257
24	Appointment of the Common Agency for the Share Registry work	:	Bigshare Services Private Limited INR000001385 Office No S6-2, 6th Floor Pinnacle Business Park, Next to Ahura Centre, Mahakali Caves Road, Andheri (East) Mumbai - 400093, India. Tel.: (91)22-62638200 Fax.: (91)22-62638299 Email: info@bigshareonline.com Website: www.bigshareonline.com
25	Any other auditor may like to provide (e.g. BIFR Company, delisting from Stock exchange, Change of the name of the Company)	:	NIL

Bhaveshkumar Rawal SURAT Company Secretary

Place: SURAT
Date: 23/01/2026

Bhaveshkumar Arjunkumar Rawal
(Practicing Company Secretary)
Membership No: F8812
CP No.: 10257
PR: 5653/2024
UDIN: F008812G003466486