Registered Office: Block No.467, Sachin Palsana Road, Palsana, Surat-394315, Gujarat, India.
Tel:- +91 96012 81648
E mail:- info@rnbdenims.com, Web Site :- www.rnbdenims.com
CIN NO: U17120GJ2010PTC062949

April 26, 2020

To,
Department of Corporate Services,
BSE Limited
Phiroze Jeejeebhoy Towers
Dalai Street
Mumbai —400001

Sub: Reconciliation of Share Capital Audit Report — March 31, 2020
Script Code – 538119

Dear Sir/ Madam,

Pursuant to Regulation 76 of SEBI (Depositories & Participants) Regulation, 2018, as amended thereof, we enclose herewith the Reconciliation of Share Capital Audit Report Issued by M/s. Pradeep K. Singhi & Associates, Practicing Chartered Accountants for the quarter ended on March 31, 2020.

Kindly take the above information on record.

Thanking you,

Yours faithfully,

For, **R & B Denims Limited**

Sd/-

Rajkumar Borana
(Managing Director)
DIN: 01091166

Note: Due to Covid-19 and the proactive steps taken by Government of India in declaring a 21 days lockdown effective from March 24, 2020 and 19 days lockdown effective from April 15, 2020, we are working from home and unable to submit signed and scan copy of this document with original Letter head of the company and hence submitting by just typing SD/- in place of signatures. We request you to accept this communication and take the same on record.

To,
The Board of Directors
R & B DENIMS LIMITED
Block No. 467, Sachin Palsana Road,
Palsana, Surat-394315

RECONCILIATION OF SHARE CAPITAL AUDIT REPORT

[Regulation 76 of SEBI (Depositories & Participants) Regulations, 2018, as amended thereof]

I have examined the registers, records and documents of M/s **R & B DENIMS LIMITED** for the quarter ended on 31st March, 2020 as maintained by M/s. Bigshare Services Private Limited the Registrar/Share Transfer Agents of the Company. In my opinion and to the best of my Knowledge and according to the information and explanation given to me and as shown by the records examined by me, I hereby submit my reconciliation of share capital audit report for the aforesaid quarter as under:

1	For Quarter Ended:	31.03.2020	
2	ISIN:	INE012Q01013	
3	Face Value:	Rs. 10/- (Rupees Ten) each	
4	Name of the Company:	R & B Denims Limited	
5	Registered Office Address:	Block No. 467, Sachin Palsana Road, Palsana, Surat-394315	
6	Correspondence Address:	Block No. 467, Sachin Palsana Road, Palsana, Surat-394315	
7	Telephone & Fax No.:	(T) +91-9601281648 (F) +91- 261-2321672	
8	Email Address:	compliance@rnbdenims.com	
9	Names of Stock Exchanges Where the Company's Securities are listed	BSE Limited	
		Number of Shares	**% of Total Issued Capital**
10	Issued Capital:	13994688	100.00
11	Listed Capital:	13994688	100.00
12	Held in dematerialized from in CDSL:	13498748	96.46
13	Held in dematerialized from in NSDL:	495930	3.54
14	Physical:	10	0.00
15	**Total No. of shares (12+13+14)**	**13994688**	**100**
16	Reasons for difference if any, between (10&11), (10&15), (11&15)	**Not Applicable**	
17	Certifying the details of changes in share capital during the quarter under consideration as per Table below:		

Particulars***	No. of Shares	Applied/ Not Applied For listing	Listed on Stock Exchange (Specify Names)	Whether Intimated to CDSL	Whether Intimated to NSDL	In-prin. Appr. Pending for SE (Specify names)

ESOP- Allotment			**N.A.**			

*** Rights, Bonus, Preferential Issue, ESOPs, Amalgamation, Conversion, Buyback, Capital Reduction, Forfeiture, Any other (to specify)

18	Register of Members is updated (Yes/No)		Yes	
19	Reference of previous quarter with regard to excess dematerialised shares, if any:		Nil	
20	Has the company resolved the matter mentioned in point no.19 above in the current quarter? If not, reason Why:		Yes	
21	Mentioned the total no. of requests, if any, confirmed after 21 days and the total no. of requests pending beyond 21 days with the reasons for delay:		Nil	
	Total No. of demat requests	No. of request	No. of Shares	Reason for delay
	-	-	-	-
22	Name, Telephone & Fax No. of the Compliance officer of the Company		Mrs. Jyoti Agarwal Company Secretary & Compliance Officer Membership No.: F6250 +91 987 925 9344	
23	Name, Telephone & Fax No. of the Practicing ~~Company Secretary~~/ Chartered Accountants		M/s. Pradeep K. Singhi & Associates Chartered Accountants Tel: 0261-2460132 FRN No.: 126027W Membership No.: 200/24612	
24	Appointment of common agency for share registry work		Bigshare Services Private Limited 1st Floor, Bharat Tin Works Building, Opp. Vasant Oasis, Next to Keys Hotel, Makwana Road, Andheri (East), Mumbai-400059 Tel: 022 62638200	
25	Any other detail that the auditor may like to provide. (e.g. BIFR company, delisting from SE, company changed its name etc.		Nil	

For, Pradeep K. Singhi & Associates
Chartered Accountants
FRN: 126027W

PRADEEP KUMAR SINGHI

Pradeep Kumar Singhi
Partner
Membership No.: 200/24612
UDIN: 20024612AAAABP2970

Place: Surat
Date: 21/04/2020

Note: Kindly note that pursuant to the Announcement made by ICAI dated 13-04-2020, the members may use their Digital Signature for signing the audit report, all reports pursuant to any attestation engagement and certificate provided they need to ensure the compliance with all the requirements related to signature prescribed in the relevant laws or regulations. Therefore, based on the announcement I've affixed my Digital Signature to authenticate this document.