Date:-October 12, 2023

To,
The Manager (DCS)
BSE Limited
Pheeroze Jeejeebhoy Towers,
Dalal Street, Fort,
Mumbai-400001

Dear Sir/Ma'am,

Sub.: Outcome of the Board Meeting held on today i.e. October 12, 2023, in terms of second proviso to Regulation 30(6) of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015.

Ref: (RNBDENIMS | 538119 | INE012Q01021)

Pursuant to the approval of the Shareholders in the Annual General Meeting held on September 29, 2023, and pursuant to the receipt of the 25% of issue price/application money, we wish to inform you that the Board of Directors of the Company at its meeting held today i.e. October 12, 2023 has inter-alia;

1. Approved Allotment of 2,00,00,000 Warrants convertible into equal number of Equity Shares of Rs. 2/- each of the Company at an issue price of Rs. 32/- per warrant (including premium of Rs. 30/- per warrant) on preferential basis to Non-Promoter/Public upon receipt of 25% of issue price from the allottee in accordance with the provisions of SEBI (Issue of Capital and Disclosure Requirements) Regulations, 2018.

The above warrants entitle the allottee to apply for and be allotted equal number of equity shares for each warrant held by them on payment of balance 75% of the issue price within 18 months from the date of issue of these warrants.

The meeting of the Board of Directors commenced at 05:30 P.M. and concluded at 05:45 P.M.

Kindly take the above in your record.

Thanking you

Yours faithfully,

For, **R & B Denims Limited**

Jyoti Arun Agarwal
Digitally signed by Jyoti Arun Agarwal
Date: 2023.10.12 17:55:51 +05'30'

Jyoti Agarwal
Company Secretary
M. No. F-6250