Date: March 12, 2024

To,
The Manager
BSE Limited
Pheeroze Jeejeebhoy Towers,
Dalal Street, Fort,
Mumbai - 400 001

Dear Sir/Ma'am,

Sub.: Outcome of the Board Meeting held on today i.e. March12, 2024, in terms of second proviso to Regulation 30 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015.

Ref: SCRIP ID/CODE / ISIN: (RNBDENIMS | 538119 | INE012Q01021)

We refer to Our Intimation letter dated October 12, 2023whereby Company informed about allotment of total 2,00,00,000warrants convertible into equal number of Equity Shares of Rs. 02/- each of the Company at an issue price of Rs. 32/- per warrant (including premium of Rs. 30/- per warrant) on preferential basis to Non-Promoter/Public upon receipt of 25% of issue price from the allallottees (Warrant Holders), in accordance with the provisions of SEBI (Issue of Capital and Disclosure Requirements) Regulations, 2018.

Pursuant to the provisions of Securities and Exchange Board of India (Issue of Capital and Disclosure Requirements) Regulations, 2018, the warrant holders had paid 25% (Rs. 08/- per warrant) of the issue price of the warrants as the warrants subscription price. The balance 75% (Rs.24/- per warrant) of the issue price of warrants was to be paid at the time of exercise of option to apply for fully paid –up Equity shares of Re. 02/- each of the Company, against each such warrants held by the warrant holder.

In view of above and upon receipt from allwarrant holder,the Board of Directors at its meeting held on today, i.e. OnMarch 12, 2024has allotted 2,00,00,000Equity Shares of Rs. 02/- each upon conversion / exchange of equal number of warrants, as per the details given below:

Sr. No.	Name of the Warrant Holder	Total no. of warrants held	Balance Amount (In Rs.) Received (@Rs.24 per warrant)	Number of Equity Shares allotted upon conversion/ Exchange of Warrants on March 12, 2024
1.	Komal Malaykumar Bhow	1000000	24000000	1000000
2.	Komal Projects LLP	1000000	24000000	1000000
3.	Komalay Investrade Private Limited	2000000	48000000	2000000
4.	Malay R. Bhow HUF	1000000	24000000	1000000
5.	Malay Rohitkumar Bhow	1000000	24000000	1000000
6.	Nilaben Rohitkumar Bhow	1000000	24000000	1000000
7.	Rohit Shantilal Bhow HUF	1000000	24000000	1000000
8.	Rohitkumar Shantilal Bhow	1000000	24000000	1000000
9.	Viral Malaybhai Bhow	1000000	24000000	1000000
10.	Deven M Shah	4000000	96000000	4000000
11.	Dhiren Mahendrakumar Shah	4000000	96000000	4000000
12.	Kripalsinh Parmar	2000000	48000000	2000000

Consequent to the said allotment, the issued, Subscribed and paid-up equity Share capital of the Company stands increased to Rs. 17,99,46,880(divided into 89973440 equity Shares of Face value of Rs. 02/- each)
The new equity shares so allotted shall rank pari-passu with the existing equity shares of the Company.

The meeting of the Board of Directors commenced at 04.00 P.M. and concluded at 04:30 P.M.

Kindly take the above in your record and oblige us.
Thanking you

Yours faithfully,
For, R & B Denims Limited

RAJKUMAR MANGILAL BORANA
Digitally signed by RAJKUMAR MANGILAL BORANA
Date: 2024.03.12 16:43:28 +05'30'

Rajkumar Mangilal Borana
Managing Director
DIN: 01091166
Place: Surat